

# Aldine Capital Partners

Aldine Capital Fund, L.P. is a \$108 million Chicago-based private equity firm which provides mezzanine and junior capital financing to lower middle-market companies. Aldine typically invests \$2-8 million per transaction in a combination of subordinated debt and minority equity and works with traditional private equity sponsors as well as talented management teams. Our capital is used to facilitate growth, support acquisitions/buyouts, or provide shareholder liquidity. Aldine's partners have a combined track record of over 65 years experience investing in middle-market companies.

## INVESTMENT CRITERIA:

### Company Size:

- Revenue: \$10-\$100 million
- EBITDA: Min \$2.0 million

**Transaction Size:** \$10-\$100 million

**Investment Size:** \$2-8 million

**Geography:** Nationwide

### Transaction Types:

- Acquisitions
- Recapitalizations
- Growth Capital
- Management Buyouts

### Industry Focus:

- None, but prefer niche manufacturers, value-added distributors or service providers of all kinds.
- Will not consider early stage, turnaround or highly cyclical businesses.

## CONTACTS:

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## Portfolio Companies

Subordinated Note  
with Warrants  
\$2,000,000



Manufacturer of  
Stainless Steel Castings

October 2007

Subordinated Note  
\$3,000,000  
Equity Co-Invest  
\$550,000



Developer/Producer of  
Beverage Concentrates

November 2007

Subordinated Note  
with Equity Interests  
\$3,000,000



Distributor of Forage  
& Turf Seed

December 2007

Subordinated Note  
with Warrants  
\$3,750,000



Manufacturer of  
Dry-Cleaning Detergents

January 2008

Subordinated Note  
with Equity Interests  
\$7,000,000



Producer of Fresh  
& Frozen Baked goods

June 2008

Subordinated Note  
\$5,250,000  
Equity Co-Invest  
\$800,000



Diversified Electrical  
Company

August 2008

Subordinated Note  
with Warrants  
\$3,000,000



Provider of Voice  
and Data Solutions

August 2008

Subordinated Note  
with Warrants  
\$1,500,000



Provider of  
Sunflower Hybrids

March 2009

Subordinated Note  
with Warrants  
\$5,000,000



Manufacturer of  
Control Systems

May 2009

Subordinated Note  
\$5,101,557  
Equity Co-Invest  
\$1,750,000



Manufacturer of  
Waste Oil Heaters

October 2009

Subordinated Note  
\$4,000,000  
Equity Co-Invest  
\$1,000,000



Manufacturer of Precast/  
Prestressed Concrete

March 2010

Subordinated Note  
\$5,500,000



Professional Employer  
Organization

July 2010

Subordinated Note  
\$3,500,000



Professional Employer  
Organization

October 2010

Subordinated Note  
with Equity Interests



Provider of Thermal Pet Beds  
and Canine Training Products

March 2011

Subordinated Note  
with Equity Interests  
\$3,800,000



Providers of  
Photochemical Machining

March 2011