

Aldine Capital Partners

Aldine Capital Fund, L.P. is a \$108 million Chicago-based private equity firm which provides mezzanine and junior capital financing to lower middle-market companies. Aldine typically invests \$2-8 million per transaction in a combination of subordinated debt and minority equity and works with traditional private equity sponsors as well as talented management teams. Our capital is used to facilitate growth, support acquisitions/buyouts, or provide shareholder liquidity. Aldine's partners have a combined track record of over 50 years experience investing in middle-market companies.

Representative Investments

<p>Subordinated Note with Profits Interests \$2,000,000</p>  <p>Provider of Postal Logistics <i>May 2007</i></p>	<p>Subordinated Note with Warrants \$2,000,000</p>  <p>Manufacturer of Stainless Steel Castings <i>October 2007</i></p>	<p>Subordinated Note \$3,000,000 Equity Co-Invest \$550,000</p>  <p>Developer/Producer of Beverage Concentrates <i>November 2007</i></p>	<p>Subordinated Note with Equity Interests \$3,000,000</p>  <p>Distributor of Forage & Turf Seed <i>December 2007</i></p>
<p>Subordinated Note with Warrants \$3,750,000</p>  <p>Manufacturer of Dry-Cleaning Detergents <i>January 2008</i></p>	<p>Subordinated Note with Equity Interests \$7,000,000</p>  <p>Producer of Fresh & Frozen Baked goods <i>June 2008</i></p>	<p>Subordinated Note \$5,250,000 Equity Co-Invest \$800,000</p>  <p>Diversified Electrical Company <i>August 2008</i></p>	<p>Subordinated Note with Warrants \$3,000,000</p>  <p>Provider of Voice and Data Solutions <i>August 2008</i></p>

ALDINE GENERAL INVESTMENT CRITERIA:

Company Size:

- Revenue: \$10-\$100 million
- EBITDA: Min \$1.5 million

Transaction Size:

- \$10-\$100 million

Investment Size:

- \$2-8 million

Geography:

- Nationwide United States

Transaction Types:

- Acquisitions
- Recapitalizations
- Growth Capital
- Management Buyouts

Industry Focus:

- None, but prefer niche manufacturers, value-added distributors or service providers of all kinds.
- Will not consider early stage, turnaround or highly cyclical businesses.

CONTACTS:

Michael J. Revord, Managing Partner
(312) 346-3950, Ext 302
mrevord@aldinecapital.com

Frank J. Cheswick, Partner
(312) 346-3950, Ext 303
fcheswick@aldinecapital.com

Bert Brahm, Partner
(312) 346-3950, Ext 304
bbrahm@aldinecapital.com

Jared T. Hall, Vice President
(312) 346-3950, Ext 305
jhall@aldinecapital.com

Greg Gibson, Sr. Vice President
(312) 346-3950, Ext 310
ggibson@aldinecapital.com